

VNM: Notice of dividend payment & share issuance

VIETNAM DAIRY PRODUCTS JOINT STOCK COMPANY

Ref: 2697/CV- CTS.ĐT/2015

SOCIALIST REPUBLIC OF VIETNAM
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DISCLOSURE OF INFORMATION

To: STATE SECURITIES COMMISSION
HO CHI MINH STOCK EXCHANGE

Company: VIETNAM DAIRY PRODUCTS J.S.C (VINAMILK)
Ticker: VNM
Head-office: 10 Tan Trao, Tan Phu Ward, District 7, HCMC
Telephone: (08) 541 55555 Fax: (08) 541 61230
Announcer: Madame Mai Kieu Lien, Chairwoman and CEO
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Types of information for disclosure:
 Regular 24h 72h Mandatory Miscellaneous

Contents of announcement:

Vietnam Dairy Products J.S.C ("Vinamilk") sincerely announces that on June 18th 2015, the Board of Management ("the Board") has approved the first interim dividend payment for 2015 and the share issuance to increase share capital with owners' equity (i.e. bonus shares) under Resolution 01/NQ-CTS.ĐHĐCĐ/2015 dated on April 27, 2015 by the AGM 2015 as follows:

First interim dividend payment for 2015

- Ratio of the first interim dividend for 2015 : **4,000 dong/ share**
- Record date : **August 14, 2015**
- Payment date : **September 04, 2015**

Share issuance and listing to increase share capital from owners' equity for the current shareholders

1. In the enforcement Resolution 01/NQ-CTS.ĐHĐCĐ/2015 dated on April 27, 2015 of the AGM 2015, the Board organizes the execution of registration and listing procedures for bonus shares.
2. Estimated record date is **August 14, 2015** (adjustable depending on the State Securities Commission's approval of the issuance).
3. Maximum additional share number is 200,128,280 shares. The actual number of issued shares is subject to the outstanding share number at the Record date.
4. The bonus share is sourced from undistributed earnings: the maximum of VND 2,001,282,800,000.

We, hereby, undertake that all the information disclosed as above is true and fully take legal responsibility for the announcement of information.

June 18th 2015
Chief Executive Officer

(signed)